

3443 Zen Garden, LP
Summary of Claims Pool
as of January 21, 2021

SUMMARY SCHEDULE

	Per Bankruptcy Schedules	Per Proof of Claim	Estimated Allowed Claim
Class 1: Priority Non-Tax Claims	\$ -	\$ -	\$ -
Class 2: Lender's Secured Claim	\$ 92,994,676.89	\$ 96,495,021.72	\$ 45,000,000.00
Class 3: M&M Plaintiff Secured Claims	\$ 3,963,615.43	\$ 3,760,066.67	\$ 3,787,597.80
Class 4: Panache Secured Claims	\$ 14,176,623.58	\$ 5,024,149.99	\$ 1,387,100.46
Class 5: Other Secured Claims	\$ 1,370,294.87	\$ 972,391.24	\$ -
Class 6: General Unsecured Claims	\$ 315,242.47	\$ 179,393.46	\$ 742,125.57
Class 7: Lender's Deficiency and Unsecured Claims	\$ -	\$ -	\$ 56,511,950.72
Class 8: Panache and M&M Plaintiffs Deficiency and Unsecured Claims	\$ 1,026,874.03	\$ 6,802,645.54	\$ 7,153,622.84
Class 9: Subordinated Claims	\$ 204,412.31	\$ -	\$ 204,412.31
Class 10: Equity Interests	\$ -	\$ -	\$ -

DETAILED SCHEDULES

	Per Bankruptcy Schedules	Per Proof of Claim	Estimated Allowed Claim
Class 2: Lender's Secured Claim	\$ 92,994,676.89	\$ 96,495,021.72	\$ 45,000,000.00
Romspen Mortgage Limited Partnership			
Total Class 2	\$ 92,994,676.89	\$ 96,495,021.72	\$ 45,000,000.00

CLASS 3: M&M Plaintiff Secured Claims	Per Bankruptcy Schedules	Per Proof of Claim	Estimated Allowed Claim
ABC Supply Co., Inc.	\$ 142,840.19	\$ 142,840.19	\$ 142,840.19
ACM Services, LLC	\$ 486,914.56	\$ 401,520.90	\$ 401,520.90
Austin Glass & Mirror, Inc.	\$ 714,789.54	\$ 686,374.14	\$ 686,374.14
Capital Industries, LLC	\$ 478,659.78	\$ 600,224.24	\$ 600,224.24
Ferguson Enterprises, LLC (includes Waterworks)	\$ 88,498.25	\$ 88,013.52	\$ 88,013.52
Hill Country Electric Supply, LP	\$ 89,782.23	\$ 84,751.82	\$ 84,751.82
Koetter Fire Protection of Austin, LLC	\$ 344,345.98	\$ 341,688.09	\$ 341,688.09
Lyle America, Inc.	\$ 623,200.00	\$ 442,600.00	\$ 442,600.00
Summer Legacy, LLC	\$ 932,577.90	\$ 905,046.77	\$ 932,577.90
Texas Air Industries	\$ 62,007.00	\$ 67,007.00	\$ 67,007.00
Total Class 3	\$ 3,963,615.43	\$ 3,760,066.67	\$ 3,787,597.80

CLASS 4: Panache Secured Claims	Per Bankruptcy Schedules	Per Proof of Claim	Estimated Allowed Claim
Panache Development & Construction, Inc.	\$ 14,176,623.58	\$ 5,024,149.99	\$ 1,387,100.46
Total Class 4	\$ 14,176,623.58	\$ 5,024,149.99	\$ 1,387,100.46

CLASS 5: Other Secured Claims	Per Bankruptcy Schedules	Per Proof of Claim	Estimated Allowed Claim
Dealers Electrical Supply Company	\$ 10,929.70	\$ -	\$ -
H&H Crane Services, Inc. dba Texas Crane Service	\$ 11,270.45	\$ 11,270.45	\$ -
Hinshaw & Culbertson LLP	\$ 339,734.24	\$ 323,222.04	\$ -
Lone Star Materials, Inc.	\$ 120,276.72	\$ 120,276.72	\$ -
Ram Tool Supply	\$ 27,587.82	\$ 28,542.59	\$ -
Roca	\$ 32,079.48	\$ -	\$ -
Schindler Elevator Corporation	\$ 430,481.00	\$ 407,315.00	\$ -
Trane	\$ 273,863.90	\$ -	\$ -
Wembley Metal Buildings, LLC	\$ 124,071.56	\$ 81,764.44	\$ -
Total Class 5	\$ 1,370,294.87	\$ 972,391.24	\$ -

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CLASS 6: General Unsecured Claims	Per Bankruptcy Schedules	Per Proof of Claim	Estimated Allowed Claim
Dealers Electrical Supply Company	\$ -	\$ -	\$ -
Doucet & Associates	\$ 15,833.05	\$ -	\$ -
Equipmentshare.com, Inc.	\$ 95,095.51	\$ 95,095.51	\$ 95,095.51
Fritz, Byrne, Head & Gilstrap, PLLC	\$ 4,125.00	\$ 4,675.00	\$ 4,675.00
Frontier Plastering	\$ -	\$ 27,431.00	\$ 27,431.00
GSC Architects	\$ 79,912.56	\$ -	\$ -
Hilti Inc.	\$ 6,982.15	\$ -	\$ -
H&H Crane Services, Inc. dba Texas Crane Service	\$ -	\$ -	\$ 11,270.45
Hinshaw & Culbertson LLP	\$ -	\$ -	\$ 323,222.04
Hollandstone	\$ 6,950.00	\$ 6,950.00	\$ 6,950.00
Lone Star Materials, Inc.	\$ -	\$ -	\$ 120,276.72
Mark Schiffgens, CPA	\$ 21,157.00	\$ -	\$ 21,157.00
McMinn Land Surveying Company	\$ 19,678.75	\$ -	\$ -
Mint Engineering, LLC	\$ 14,870.00	\$ -	\$ -
Professional Flooring	\$ 2,310.82	\$ 2,310.82	\$ 2,310.82
Ram Tool Supply	\$ -	\$ -	\$ 28,542.59
Roca	\$ -	\$ -	\$ -
Ruiz Testing Services, Inc.	\$ 15,400.00	\$ 15,400.00	\$ 15,400.00
Schindler Elevator Corporation	\$ -	\$ -	\$ -
Sprouse Shrader Smith PLLC	\$ 4,030.00	\$ -	\$ 4,030.00
Structures	\$ 13,787.50	\$ -	\$ -
Summer Legacy, LLC	\$ -	\$ 27,531.13	\$ -
Texas Concrete	\$ 15,110.13	\$ -	\$ -
Trane	\$ -	\$ -	\$ -
Wembley Metal Buildings, LLC	\$ -	\$ -	\$ 81,764.44
Total Class 6	\$ 315,242.47	\$ 179,393.46	\$ 742,125.57

CLASS 7: Lender's Deficiency and Unsecured Claims	Per Bankruptcy Schedules	Per Proof of Claim	Estimated Allowed Claim
Romspen Mortgage Limited Partnership	\$ -	\$ -	\$ 56,511,950.72
Total Class 7	\$ -	\$ -	\$ 56,511,950.72

CLASS 8: Panache and M&M Plaintiffs Deficiency and Unsecured Claims	Per Bankruptcy Schedules	Per Proof of Claim	Estimated Allowed Claim
M&M Plaintiffs Deficiency and Unsecured Claims	\$ -	\$ -	\$ 865,039.12
Panache Development & Construction, Inc.	\$ 1,026,874.03	\$ 6,802,645.54	\$ 6,288,583.72
Total Class 8	\$ 1,026,874.03	\$ 6,802,645.54	\$ 7,153,622.84

CLASS 9: Subordinated Claims	Per Bankruptcy Schedules	Per Proof of Claim	Estimated Allowed Claim
Aero Photo	\$ 710.12	\$ -	\$ 710.12
Ahern Rentals	\$ 6,665.09	\$ -	\$ 6,665.09
Allied Sales Company	\$ 5,021.79	\$ -	\$ 5,021.79
Austin Commercial & Residential Plumbing	\$ 17,280.00	\$ -	\$ 17,280.00
Blue Fish Collaborative, Inc.	\$ 9,972.50	\$ -	\$ 9,972.50
BPI	\$ 10,721.72	\$ -	\$ 10,721.72
Capital Pumping, LP	\$ 2,240.00	\$ -	\$ 2,240.00
CT Laborers Electric, LLC	\$ 743.42	\$ -	\$ 743.42
Great Lakes Lifting Solutions	\$ 28,200.00	\$ -	\$ 28,200.00
Jeremie Schultz	\$ 5,450.00	\$ -	\$ 5,450.00
Keytech North America	\$ 4,714.48	\$ -	\$ 4,714.48
MLA Geotechnical	\$ 397.00	\$ -	\$ 397.00
Mobile Mini Storage Solutions	\$ 1,049.00	\$ -	\$ 1,049.00
MOHD Service Solutions LLC	\$ 4,000.00	\$ -	\$ 4,000.00
Nathan Olson	\$ 9,590.00	\$ -	\$ 9,590.00
Nilo Studios, LLC	\$ 1,600.00	\$ -	\$ 1,600.00
NLB Corp.	\$ 25,026.42	\$ -	\$ 25,026.42
Paradigm Glass	\$ 28,864.38	\$ -	\$ 28,864.38
Praxair Distribution, Inc.	\$ 7,738.67	\$ -	\$ 7,738.67
Professional StruCivil Engineering	\$ 11,700.00	\$ -	\$ 11,700.00
Regal Plastics Supply Company, Inc.	\$ 1,693.45	\$ -	\$ 1,693.45
Reinhart & Associates, Inc.	\$ 1,020.00	\$ -	\$ 1,020.00
Sigmax Corporation	\$ 19,381.00	\$ -	\$ 19,381.00
Sweep Across Texas	\$ 497.96	\$ -	\$ 497.96
The Bug Master	\$ 135.31	\$ -	\$ 135.31
Total Class 9	\$ 204,412.31	\$ -	\$ 204,412.31